



Attn: Manager P&S Dept./Traders/Cashier/Manager Reorganization/Manager Dividends
UNIFORM PRACTICE ADVISORY (UPC # 017-2000) February 8, 2000
WHEN, AS AND IF ISSUED SETTLEMENT DATES

Delivery of the following issues shall be made at 3:00 p.m. on the Settlement Date.

ISSUE

SETTLEMENT DATE

Golden Books Family Entertainment, Inc. New

- | | |
|--------------------------------------|-----------------------------|
| - Common Stock | Thursday, February 10, 2000 |
| - Warrants Expiring January 27, 2002 | Thursday, February 10, 2000 |

Stuart Entertainment, Inc. - 12 1/2% Ser. B Senior Sub. Notes due November 15, 2004

Further to UPC Advisories # 012-2000 and # 016-2000, members are advised that note holders of record on December 31, 1999 had the option of electing 10 shares of BK Entertainment, Inc. in lieu of \$273.82 cash per \$1000 p.a. Payment was anticipated to have been made on January 12, 2000, however it was delayed.

Since surrender of the notes is not required to receive payment, outstanding certificates are deemed worthless. In this situation, an ex-interest date is not required since deliveries in the notes would be evidenced by either a due-bill or the actual distribution depending upon the payment date. Therefore, members are advised to disregard the ex-interest date of January 13, 2000 and the due-bill redemption date of January 18, 2000 announced in UPC # 012-2000.

Payment and allocation of the distribution is now being made and all due-bills should be redeemed on February 10, 2000. Deliveries after February 10, 2000, in settlement of "non-elected" contracts in the notes should be evidenced by cash.

Questions regarding this notice should be directed to: Market Data Integrity Department, (203) 375-9609.

Dorothy L. Kennedy
Director